## MOUNTAIN TRAILS HOA BOARD OF DIRECTORS MEETING Open Session Agenda February 21, 2023 AT 6PM

#### CALL TO ORDER

#### MINUTES:

Review and Approval January Meeting Minutes

#### **FINANCIALS**

January 2023

#### **OLD BUSINESS:**

Gate Maintenance - approved
East side asphalt schedule - March 28-31
Playground Sails/Chimney - approved
Landscaping/Spring Replacements - approved
Pest Control - approved
Insurance claim - submitted
Open Positions/Nominations - Annual Meeting

#### **NEW BUSINESS:**

Painting/Masonry (VIVE bid attached)
East Pool Drain & Glassbead & Refill (Poolwerx bid attached)
Patrol Service (Oversii bid attached)
East side asphalt schedule (Homeowner letter and map attached)

#### **HOMEOWNERS SESSION** (2 MINUTES PER OWNER)

#### Adjournment to Closed Session

\*\*\*\*\*\*Planned Communities Act New Legislation:
The board is adjourning to go into the closed session and will be discussing items:

Personal Financial Information ARS Section 33-1804(A)(4)

Pending or contemplated litigation Section 33-1248(A)(2)

#### MOUNTAIN TRAILS COMMUNITY ASSOCIATION

% Kinney Management Services 6303 S Rural Road Tempe, AZ 85283 (480) 820-3451

#### **OPEN SESSION MEETING ZOOM MINUTES**

January 17, 2023

Meeting called to Order at 6:15 pm. Board members present are Valerie Flower, Robert Anderson and Diana Buchbinder. Jayna Van Den Einde is present from Kinney Management. There are 3 homeowners present.

#### Minutes

Review and approve December 1, 2022 minutes. Motions to approve; seconded and all say "I".

#### **Financial Review**

Jayna discussed the December 2022 financials. Variances for the monthly landscape maintenance contract due to a timing issue, but YTD numbers are on budget. All other MTD numbers are in line. Gate Repairs and Maintenance over budget YTD; Pest Control over YTD for gopher treatment.

#### **OLD BUSINESS -**

Parking Fines Policy
Gate Maintenance Contract
East side asphalt
Playground Sails/Chimney
Landscaping/NAOS/Trimming/Replacements/Electrical
Reserve Study
Insurance claims

#### **NEW BUSINESS**

Gate Maintenance Contract – Signature Gates provided a bid for the West gate swing operators and new hinges. Motion to approve; seconded and all say "I".

East side asphalt – Sunland scheduled to begin East side asphalt on March 28<sup>th</sup>. Work will proceed through the 31<sup>st</sup>. Letters to go out in February and again in March to allow homeowners advance notice of the work including map, dates and information regarding towing. Jayna to provide letter to the Board for review.

Playground Sails/Chimney – Bid from HOA Playground to repair/replace damaged shade sail and to remove the chimney from the playground equipment (causing the tear in the sail). Bid revised to add the second chimney at the East playground. Motion to approve; seconded and all say "I".

Landscaping/NAOS/Trimming/Replacements/Electrical — Spring plant additions for both the East and West sides. Bids were revised to include verbiage as to when the plants would be installed and the 90-day warranty if they were to be installed in late spring/early summer and be subjected to heat. Motion to approve; seconded and all say "I". Pest Control — Bid from NaturZone provided for the gopher abatement on the West side at the pool and along Baseline Road. In addition, a monthly maintenance contract for \$200. Val questioned whether this included both East and West sides of the community. Jayna to clarify with NaturZone for the terms and get back with the Board to approve.

Insurance claims – The items included in the report to Phoenix PD for the claim were again discussed. Jayna communicated that although she had the Police Report number, she did not have the actual report. Val to provide to Jayna so that she can submit that along with the invoices for the backflow, the pedestrian gate and the estimate for the grill station to the insurance company.

#### Homeowner session - .

Kristen Mattes discussed the tree on Branham Lane as on ongoing concern and it continuing to encroach on her property line. Jayna asked for the specific address and was given 2315 E. Branham Lane. Jayna stated she would address the violation for the tree and Val stated that if the homeowner did not comply that the HOA would trim the tree for the homeowner and bill them for the expense.

Kristen and Diana both mentioned that the trash pickup had been delayed on the West side and not picked up until Saturday around mid-December. It was discussed and agreed that if there were additional pick-up delays, they would be communicated so that Kinney Management and the Board members were aware.

Val brought up that Poolwerx is not consistently operating the East and West Pools. That the bubblers, fountain and aerators should be off during the months of November, December, January and February. Both pools should be operated the same. Also, to notify them that the West pool light is out again. Jayna to send a follow up email to Poolwerx.

There was no further business. Jayna read the ARS guidelines to move into the Closed Session.

The Open Meeting adjourned at 7:33 pm

\*\*\*\*\*Planned Communities Act New Legislation:

The board is adjourning to go into the closed session and will be discussing items: Personal Financial Information ARS Section 33-1804(A)(4)
Pending or contemplated litigation Section 33-1248(A)(2)

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#### MOUNTAIN TRAILS COMMUNITY Income Statement

Jan 31, 2023

#### Account Number

DESCRIPTION	ACTUAL	CURRENT	DATE VARIANCE	Y E A R ACTUAL	TO BUDGET	DATE VARIANCE
INCOME						
OPERATING INCOME						
RESIDENTIALASSESSMENTS	30,679.17	26,995.00	3,684.17	30,679.17	26,995.00	3,684.17
DELINQUENT INCOME	.00	375.00	375.00-	.00.	375.00	375.00-
FOB/GATE/KEY INC	100.00	.00	100.00	100.00	.00	100.00
WORKING CAPITAL/ESCROW	340.00	.00	340.00	340.00	.00	340.00
RESERVE CONTRIBUTION/ESCR	340.00	.00	340.00	340.00	.00	340 00
TOTAL OPERATING INCOME	31,459.17	27,370.00	4,089.17	31,459.17	27,370.00	4,089.17
RESERVE ALLOCATION	6,095.00	6,095.00	0.00	6,095.00	6,095.00	0.00
WORKING CAPITAL TRANSFER	340.00	.00	340.00-	340.00	.00	340 00-
RESERVE CONTRIBUTION	340.00	.00	340.00-	340.00	.00	340.00-
TOTAL INCOME	24,684.17	21,275.00	3,409.17	24,684.17	21,275.00	3,409.17
EXPENSES						
OPERATING EXPENSES						
MAINTENANCE & REPAIR						
LANDSCAPING CONTRACT	.00	5,393.00	5,393.00	.00	5,393.00	5,393.00 .
PEST CONTROL	.00	125.00	125.00	.00	125.00	125.00
LANDSCAPE SUPPLIES	.00	200.00	200.00	.00	200.00	200.00
SHRUBS/TREES/FLOWERS	2,550.00	.00	2,550.00-	2,550.00	.00	2,550.00-
ELECTRICAL LIGHTING REPAIRS	.00	100.00	100.00	.00	100.00	100.00
POOL CONTRACT	630.00	860.00	230 00	630.00	860.00	230 00
POOL & SPA SUPPLIES	312.82	1,000.00	687.18	312.82	1,000.00	687.18
POOL & SPA REPAIRS	.00	1,000.00	1,000.00	.00	1,000.00	1,000.00
GATE CONTRACT	460.00	325.00	135.00-	460.00	325.00	135.00-
GATE MAINTENANCE, LABOR	647.71	500.00	147.71-	647.71	500.00	147.71-
IRRIGATION REPAIRS	.00	210.00	210.00	.00	210.00	210.00
TREE TRIMMING	675.00	.00	675.00-	675.00	.00	675.00-
GENERAL MAINTENANCE	.00	600.00	600 00	.00	600.00	600,00
TOTAL MAINT: & REPAIR	5,275.53	10,313.00	5,037.47	5,275.53	10,313.00	5,037.47
PARTS & SUPPLIES						
GATE/KEYS	.00	50.00	50.00	.00	50.00	50.00
TOTAL PARTS & SUPPLIES	.00	50.00	50.00	.00	50.00	50.00
UTILITIES						
ELECTRIC	2,917.31	3,000.00	82.69	2,917 31	3,000.00	82.69
GATE TELEPHONE	275.43	300.00	24.57	275.43	300.00	24.57
GAS	63.06	80.00	16.94	63.06	80.00	16.94
WATER/SEWER	363.35	3,000.00	2,636.65	363.35	3.000.00	2,636 65

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#### Page

#### MOUNTAIN TRAILS COMMUNITY Income Statement

Jan 31, 2023

#### Account Number

			Account Hun	1001		
DESCRIPTION		CURRENT	DATE	YEAR	TO	DATE
	ACTUAL	BUDGET	VARIANCE	ACTUAL	BUDGET	VARIANCE
TOTAL UTILITIES	3,619.15	6,380.00	2,760.85	3.619.15	6,380.00	2,760.85
	0,010.10	0,000.00	2,700.00	0.010.10	0,000.00	2,700.00
ADMINISTRATIVE						
COLLECTIONS & LEGAL	469.00	375.00	94.00-	469.00	375.00	94.00-
BANK CHARGES	.00	10.00	10.00	.00	10.00	10.00
MANAGEMENT FEES	1,400.00	1,400.00	0.00	1,400.00	1,400.00	0.00
COPIES/POSTAGE/SUPPLIES	32.58	100.00	67.42	32 58	100.00	67.42
STATEMENTS	160.42	175.00	14.58	160.42	175.00	14.58
PERMITS/LICENSES	320.00	.00	320.00-	320.00	.00	320.00-
INCOME TAXES	60.00	.00	60.00-	60 00	.00	60.00-
WEBSITE	300.00	100.00	200.00-	300.00	100.00	200.00-
MISC ADMIN	.00	70.00	70.00	.00.	70.00	70.00
						***************************************
TOTAL ADMINISTRATIVE	2,742.00	2,230.00	512.00-	2,742.00	2,230.00	512.00-
						10000 10000
TOTAL OPERATING EXPENSE	11,636.68	18,973.00	7,336.32	11,636.68	18,973.00	7,336.32
					THE THE PARTY OF T	· · · · · · · · · · · · · · · · · · ·
NET OPER PROFITI/LOSS	13,047.49	2,302.00	10,745.49	13,047.49	2,302.00	10,745.49
				·		***************************************
RESERVE ALLOCATIONS						
INTEREST INCOME	166 07	.00	166.07	166.07	.00	166.07
RESERVE INCOME FM OP	6,095.00	6,095.00	0.00	6,095.00	6.095.00	0.00
WORKING CAPITAL	340 00	.00	340 00	340.00	.00	340.00
RESERVE CONTRIBUTION	340.00	.00	340.00	340.00	.00	340.00
					NAC-111 - 1-111 - 1-1111 - 1-111	
TOTAL RESERVE & EXPENSE	6,941.07	6,095.00	846.07	6,941.07	6,095.00	846.07
				UAMA		
NET PROFIT / (LOSS)	19,988.56	8,397.00	11,591.56	19,988.56	8,397.00	11,591.56
			7	-		

## MOUNTAIN TRAILS COMMUNITY Balance Sheet Jan 31, 2023 JAN 1, 2023 - JAN 31, 2023

552,123.29

0	-	TM
	S	SF

TOTAL LIABILITIES & CAPITAL

CURRENT ASSETS  CIT BANK OPERATING	121,686.19
RESERVE ACCOUNTS	121,000.10
CIT BANK RESERVE	276,887.19
CIT ICS ACCT 402	151,019.91
UTILITY DEPOSITS	2,530.00
TOTAL CURRENT ASSETS	552,123.29
TOTAL ASSETS	552,123.29
LIABILITIES & CAPITAL	
CAPITAL	
PREPAID ASSESSMENTS	(10,577.62)
RETAINED EARNINGS	542,712.35
PROFIT /(LOSS) FOR PERIOD	19,988.56
TOTAL CAPITAL	552,123.29



PROPOSAL# 10087

Mountain Trails

Date: 2/20/23

Name: Jayna Van Den Einde Phone Number: (480) 901-4427

Email: jayna@kinneymanagement.com

Property Address: 24th St. and Baseline, Phoenix AZ 85042

#### 1. Existing condition

- BBQ on West side needs painted.
- Rust stains on entryway and play area block walls (both sides).
- Pony wall on East side needs repair and paint.

#### Scope of Work

- Paint BBQ on west side to match surrounding walls.
- Remove rust stains on block walls on entrance and play areas.
- Prime and paint where stains were removed, Vive recommends painting the whole wall to match. Spot painting will not match and stand out.
- Scrape and repair pony wall on East side. Clean, prime and paint after repairs.
- Note: Paint color by HOA. Metal to remain natural, if any clear coating is needed a modification order will be issued and signed before any work continues.

Note: Vive Construction, LLC is not responsible for any structure due to renovations. WHEN REMODELING UNFORESEEN ITEMS OCCUR, A MODIFICATION ORDER WILL BE PROVIDED AND SIGNED BEFORE COMMENCING ANY WORK.

#### Project cost

- - Price includes materials and labor.

1

46135 N BLACK CANYON HWY NEW RIVER AZ 85087

Office phone: 623-582-0134

Email: vive@viveconstruction.com



#### 4. Payment Terms

- Vive Construction LLC requires a \$1,000 deposit when signing contract and 1/2 down total payable to begin work described, 3/4 of payment required when 3/4 of project is completed. Final balance due at the end of project.
- Balances unpaid within 3 days of completion date will be subject to a \$100.00 per day charge, until full payment is received.
- Pursuant to A.R.S. 32-1158.01A. Buyer(s) have the right to request standard contractor's payment and payment and performance bond shall be paid by the buyer(s). Builder cannot charge a surcharge of service charge if buyer(s) elects to obtain a payment and performance bond. if both builder and Vive Construction, LLC agree to payment and performance Bond, then the requirements of the payment provision of A>R>S> 32-1158.01-A.2 may be changed in any manner agreed to by builder and buyer (s) A.R.S. 32-1158.01. B

#### 5. Warranty Exclusions

- Vive Construction LLC labor warranty starts day of project completion for 2 years.
  - Warranty does not apply on project that require finish work only

#### 6. Specific Exclusions from Scope

- Plans, Permits or any other engineering fees or any work for other engineers, Right-Of-Way permits, any engineering special inspections printing fees to print (to be paid by customer).
- Subrogation endorsement waiver fee (if applicable) not included in this proposal.
- Special engineering or plans.
- Hydraulic engineering or plans.
- Accessories/fixtures for shower or kitchen (chandeliers, vanity lights, fans, etc.).
- APS/SRP connection, underground utilities by owner.

Note: Vive Construction, LLC is not responsible for any structure due to renovations. WHEN REMODELING UNFORESEEN ITEMS OCCUR, A MODIFICATION ORDER WILL BE PROVIDED AND SIGNED BEFORE COMMENCING ANY WORK.



\*Please note this contract is only valid for 15 days due to the uncontrollable market for materials.

Please review this information and call us with any questions you may have. We look forward to assisting you with this project.

Respectfully,

Tracy Dent
Vive Construction LLC
dent@viveconstruction.com
Mobile: (623) 694-7978

Office: (623) 582-0134



#### APPROVAL AND AUTHORITY TO PROCEED

We approve the project as described above and authorize Vive Construction LLC to proceed. Please sign below or respond by email with an approval to do the scope of work at: <a href="mailto:vivellc@yahoo.com">vivellc@yahoo.com</a>

	**
Approved by	Date

Name: Jayna Van Den Einde Phone Number: (480) 901-4427

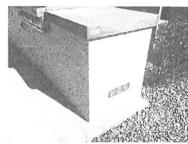
Email: jayna@kinneymanagement.com

Property Address: 24th St. and Baseline, Phoenix AZ 85042



#### **CURRENT CONDITION**

WEST SIDE BBQ TO BE PAINTED



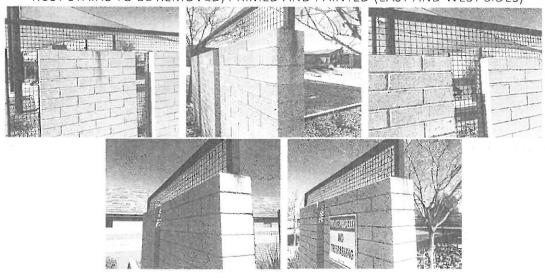




BBQ TO BE SAME COLOR AS SURROUNDING WALLS



RUST STAINS TO BE REMOVED, PRIMED AND PAINTED (EAST AND WEST SIDES)



46135 N BLACK CANYON HWY NEW RIVER AZ 85087

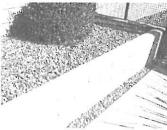
Office phone: 623-582-0134

Email: vive@viveconstruction.com



#### PONY WALL ON EAST SIDE, TOP OF WALL TO BE REPAIRED. PRIMED AND PAINTED.







Email: vive@viveconstruction.com



#### M.E.H. Pool Services & Poolwerx Pecos

PO Box 43736 Phoenix, AZ 85080

Site

Mountain Trails 7924 S 24th Pl. Phoenix, AZ 85042 Quote ID:

277293

Customer ID:

5809

Employee ID:

aulman

Quote Expires:

2/23/2023

PO Number:

Glassbeading -

**PROPOSAL** 

Mountain Trails c/o Kinney Management PO Box 25466 Tempe, AZ 85285

Qty	Item	Unit	Extend
1	LABOR TO DRAIN, GLASSBEAD, REFILL AND START UP	\$1,430.00	\$1,430.00
Terms	Net 30 Days	Sub Total	\$1,430.00
	ED PRICES ARE GUARANTEED FOR 7 DAYS. IF APPROVED AFTER THE 7 DAYS QUOTES BE REEVALUATED TO ACCOUNT FOR PRICE INCREASES.	Taxes	\$0.00
VVILLE	E REEVALUATED TO ACCOUNT FOR PRICE INCREASES.	Total	\$1,430.00



#### **Authorization to Drain Pool**

In order to maintain proper water chemistry or to repair or wash the pool surface, all pools must be drained periodically. In desert climates when the weather is hot, the plaster surface can dry and crack once exposed to the hot sun. Therefore, we recommend that you drain a plaster pool only during the fall/winter months when the air temperature is less than 85 degrees.

Some methods of construction of pools carry risk of collapse or structural decay when pools are emptied. As we have not been involved in the construction of your pool, we cannot assure you that structural damage to your pool will not occur upon emptying. We therefore require your authorization below to commence work on your pool and your acknowledgement that we have explained the possible risks associated with the work requested. Please note that we will take every precaution available to us to prevent issues such as the above, but cannot guarantee results. Please note that salt is not included in the start up chemicals.

#### I/We the pool owners:

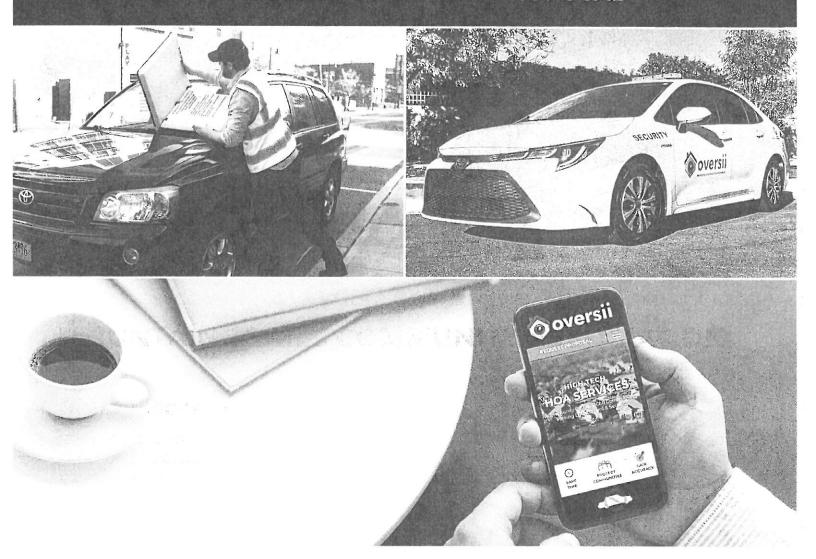
Customer

- a) Acknowledge the risk of structural or plaster damage occurring to our pool upon draining;
- b) Take full responsibility for any loss or damage that may arise from draining the pool; and
- c) Hold Poolwerx harmless from liability or responsibility if any damage occurs as a result of draining your pool.

Name:	
Address:	
Phone:	
Signature (Acknowledgement and Authorization:	
Jale.	
Poolwerx	
Name: Union Hills Poolwerx	
Address: 1909 W Union Hills Drive, Phoenix, AZ 85027	
Date:	



#### PARKING ENFORCEMENT PROPOSAL



#### MOUNTAIN TRAILS COMMUNITY ASSOCIATION

#### **OVERSII SECURITY**

Phone 866.506.5759 Email <u>sales@oversii.com</u> Web <u>oversii.com</u> Delivered on: February 16th, 2023 Submitted by: Steve Rabish



#### FEBRUARY 16TH, 2022

#### DEAR MOUNTAIN TRAILS COMMUNITY ASSOCIATION BOARD OF DIRECTORS,

Oversii Security is pleased to submit a business proposal offering our services to assist your community's enforcement needs. Our goal is to deliver the highest quality services and to work closely with you to ensure that your expectations are being met from the very beginning and throughout.

2022 has been a great year for us with several major enhancements to our technology, operational efficiency, customer service, and overall position in the market we serve. Our technology continues to separate itself from the market with unique/automated reporting, higher and more accurate data, measurements, and simple educational platforms for residents. These increased efficiencies also allows us to experience a price advantage vs. competition.

We are proud to be headquartered in Phoenix, AZ with a big picture mentality but acting locally. Every vendor of ours is local except for 1, ranging from CPAs to insurance brokers to designers to print to vehicle mechanics, etc. We collect \$ locally and spend it here supporting our local economy. In addition, we support the local trade organizations CAI and AACM every year in partnership as well as charitable contributions and donations to neighborhood HOA events at our communities.

By choosing us, the community will not only receive our current technology, but the continuous and viable enhancements we are adding every month of the year. This will increase benefits with no changes in price to HOAs.

The enclosed business proposal details our plans for assisting your company, at the most competitive rates and thank you for your time and consideration. We look forward to working with you!

Sincerely,

STEVE RABISH

President/CEO steve@oversii.com 866.506.5759

\* Oversil

Actual Oversii Vehicle

**Proud Supporters** 

(every year since inception)







#### VISION

"To provide the best human capital and technology in order to maximize compliance with CC&Rs and favorably impact the behavior of residents, cost effectively."

## Keeping communities and commercial property safe can be dangerous, complicated, and time consuming without help.



#### **TECHNOLOGY + INNOVATION**

We collect feedback and test new technology features regularly.



#### TRAINED FOR SAFETY

Our patrolmen are thoroughly trained to dismantle confrontation when it occurs.



#### REPORTS + ACCURACY

Detailed, verified, timely reports allows for the highest accuracy in the industry.

#### WHAT WE WILL DO FOR YOU





#### WHAT WE DO

- We are a security agency with a specialty in unarmed security + parking enforcement. We mitigate risk and positively change behavior at communities
- Courtesy night patrols, inspections of residential and commercial properties
- Staffing of unarmed security guards to interrupt and educate violators, reporting to community managers and police
- Parking Permits, from application, approval/denial, payment collection, to issuance
- · Barnacle Parking Enforcement use
- HOA compliance consulting, rewriting or developing guidelines based upon CC&Rs and or current policies

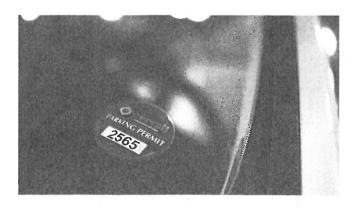


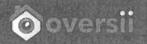


#### **COMPANY FACTS**

- Servicing clients since 2006, 15+ years of experience servicing HOA's and community contracts
- 278 properties in contract with 81 different management companies in 2 major cities
- 98.5% retention of contracts, 92% retention of employees, annually
- Complete background + drug testing of all guards, situational + written testing with continuing education
- Proprietary software use, mobile and webapp allowing for total control and freedom to customize for your community needs
- · 38 Full time employees







#### **SPECIFICS**

Property Name: Mountain Trails Community Association

> Address: Phoenix, AZ 85042

Community Manager: Jayna Van Den Einde, Kinney Management

Public or Private Street: Private Total Units: 177

> Patrols / Month: 4-16

Patrols Between Time Of: 10p-6a

Projected Start Date: Asap Night or day patrols: Night

Current Enforcer:

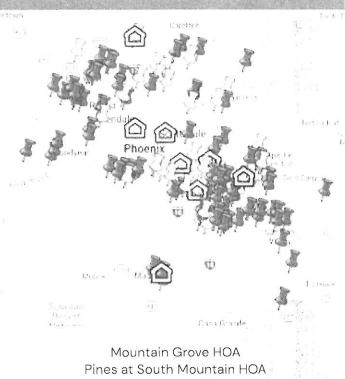
Main Issues Experienced: Parking on street, landscape parking, oversized RVs, boats, trailers

> parked in driveways, commercial, vehicle storage, parking in designated pool areas, overhanging vehicles, blocking sidewalk

3rd violation(Tow), 14 day rolling period Other Issues:

#### YOUR COMMUNITY MAP

#### PROPERTIES WE SERVICE NEARBY



Cortona HOA Villages at Verona HOA

https://www.google.com/maps/@33.3765089,-112.0322923,19.08z



#### SUGGESTED GUIDELINES

PARKIN	G VIOLA	TIONS	/ ENF	ORCEMENT
VIOLATION NAME		ORCEMEN OGRESSIO		NOTES
Visitor Parking	Track (7)	Warn	Tow	Track 7x in 30 days
Blocking Garage	\ <del></del>	-	Tow	
RVS / Oversized / Trailer / Commercial vehicle / Storage	1	Jari	Tow	In 30 Days
Handicap Zone	- 1	1	Tow	
No Permit/Permit in Visitor Parking	- 10	Warn	Tow	In 30 Days
Firelane / Fire Hydrant	(=)	-	Tow	
Parking between garages	-	-	Tow	
Other	-	-	12	Notify violator if next violation=tow

(This is what our patrolmen collect data for and what our technology reports)

#### **OVERSII VIOLATION DEFINITIONS**

Enter violation into mobile app, take proper amount of pictures (2), address in photo if able

TRACK (no flyers)





Enter violation into mobile app, take proper amount of pictures (3), address in photo if able, PLACE FLYER ON VEHICLE

Enforcement definitions

WARN (use of flyers)





Input violation into mobile app, take proper amount of pictures (3), place fiver on vehicle, CHECK APPROPRIATE FINAL NOTICE BOX + Take picture of with vehicle in it

FINAL WARNING





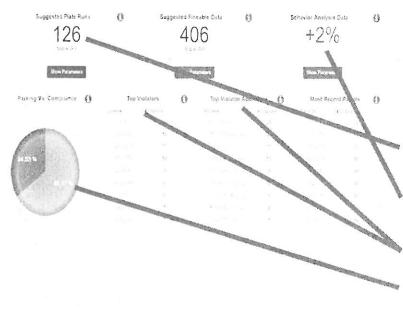
TOW (if applicable) Enter license plate, closest address, take proper amount of pictures (3), TAKE ADDITIONAL PICTURES TO DESCRIBE EXTERIOR OF VEHICLE, CALL IN TOW



WE CONTINUOUSLY STRIVE TO BE CREATIVE IN RESPONDING TO OUR CLIENTS AND RESIDENT NEEDS,
AS WELL AS PROACTIVELY ASKING FOR FEEDBACK TO ENHANCE OUR SERVICES.

#### **OUR TECHNOLOGY**

For Property Managers/HOAs



#### BOARD / PROPERTY MANAGER DASHBOARD

This summary page helps board members, property managers, and us, to make actionable, informed, data driven decisions based off raw content we collect.

- Suggested plate runs to conduct based upon repeat violators
- Behavior calculation showing if the problem is getting better or worse
- Shows top addresses / vehicles for violations
- Calculation breaks down parking vs compliance related violations

#### RESIDENT DASHBOARD

Residents are able to request and submit information relating to parking and compliance. Residents / visitors have the ability to:

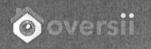
- Apply for variances (exceptions to the rules)
- Registration of vehicles to an address
- View and apply for a permit (if applicable)
- View why they received a violation



### 

#### AND MORE ...

- · User friendly variance system for residents
- · Simple user interface with efficient navigation
- Access pictures and GPS reports for every patrol
- · Add/delete citations manually
- · Approve/deny permit applications with a click
- Manually link vehicle plates to addresses
- API capability



#### **OUR TECHNOLOGY**

WE ARE COMMITTED TO CONTINUALLY ENHANCING OUR TECHNOLOGY FOR HIGHER LEVELS OF EFFICIENCY, ALLOWING SOFTWARE TO DO THE HEAVY LIFTING WHEN ABLE.



DATA COLLECTION PRESENCE

#### STEP 2

ORGANIZE / EXECUTION

#### STEP 3

**END RESULTS** 



Oversii (95% of the time)

Property Managers (at times) Community Manager (send fines if applicable)

Oversii System (sort, send to other vendors, execute tow, perception)  MITIGATION OF RISK, MAXIMIZING HOMEOWNER

2. POSITIVELY CHANGING BEHAVIOR

VALUE

From time to time, residents, property managers, send information regarding a situation for us to focus on (manager request). Oversii presence also provides a level of safety, formality, and enforcement

Data comes into a sophisticated system with simple end results, display, for decision making process. Accurate, timely, and accessible data mitigates legal cases while commanding respect from the community

This is why we are all here, to keep the peace and maximize homeowner values



#### SAFETY MAGNETS

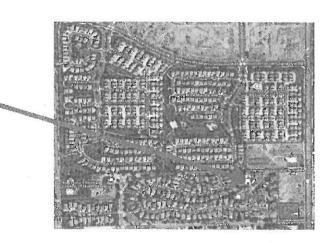
These refrigerator magnets provide peace of mind and is a reminder to residents, boards, and property managers to call us if there are any issues during our patrol. Depending on the situation, if we are not on property but near it, our dispatch can send a guard to check on the problem.

(This is if security is in the scope of work).



#### LIVE DATA + GPS POSITIONING OF GUARDS

Boards and managers are able to see where the guard is live on property, as well as seeing violations being documented in real time.



#### MONTHLY SUMMARY REPORT

On the 1st of every month, an automated report is emailed summarizing all activity for the prior month showing patrol dates, # of citations, increases and decreases in violation types, repeat offenders, etc.



	Telesion	Terr		No of Yolks	Produce	% Char
1	Blocking Garage 7 Dumpstar	Finking	3	0.57%	1	5.10
	Resident in Vistor for King	Parking .	- 1	0.37%	- 1	
i i	Harsiger Request - Pleaning	Parking	1	837%	4	
	Park Pierre	Compliance	1	0.37%	6	100
	Vestor Fixture	Parking	258	38 57%	416	1 7 10
		TOTAL	272	1	432	1



#### PATROL SIGNS

The reflective signs communicate that the community has enforcement and those should abide by the rules. This also acts to help prevent trespassing, theft, and vandalism. It also helps residents identify us while on property.

These signs are provided by Oversii upon request and in contract with the community.

#### **ROVING PATROL GUARD**

One of our seasoned managers randomly monitors Oversii patrol guards, in an unmarked car, to make sure the job is getting done thoroughly and correctly.

## Please refer to the CC&Rs and / or contact your management company for more information

PATROLLED BY:



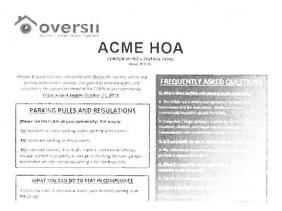
866-506-5759

www.oversil.com

\*Sign up to get alerts, pre action notices, and more OPS License #1695895

#### INTRODUCTORY NEWSLETTER

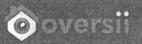
We will write a newsletter introducing us as a vendor and explain what we are doing on property as well as educating residents on the rules. This document is sent out electronically and via mail by the manager.



# VIOLATION NOTICE VIOLATION TYPE EXCESSIVE VISITOR PARKING STREET PARKING STREET PARKING NO PERMIT / INACTIVE PERMIT ABANDONED / STORED VEHICLE RYSS / OVERSIZED / TRAILER COMMERCIAL VEHICLE / STORAGE HANDICAP ZONE FIRELANE / BLOCKING GARAGE OTHER: OTHER: VIOLATION NOTICE NEXT VIOLATION = TOW/BARNACLE MODE & NEXT VIOLATION = TOW/BARNACLE MO

#### **VIOLATION FLYER CITATION #**

Part of our job is to educate residents regarding the CC&Rs, guidelines, rules in general. The resident in violation also has the ability to find out more info including pictures, reasons why, dates and time. They are also able to receive the name and phone number of the management company, all by entering a citation # on our website.



#### SAFETY + PRESENCE

<u>Safety is #1</u> in any situation, anything can happen at anytime. With preparation, consideration, education, respect, we create the best opportunity to increase safety for residents, patrolmen/ women, vendors, board members, etc.

Proactive ways we increase safety at our communities:



#### TRAINING

Training is the best way to increase safety, prepared for confrontation in order to educate and diffuse any escalating situationally.



DASH CAMS

All vehicles have dash cams to record visual and sound occurring in the front and back of the vehicle.



COMMUNICATION

We have staff during the day and night to handle all phone calls, emails, texts of residents, board members, managers, guards.

#### **UNIFORMS**

(blue shirt, black pants, black shoes, black jacket, black hat)















#### VIOLATION FLYERS (STICKY OR NON STICKY)

VIOLATIO	N NOTICE 🍥
VIOLATION TYPE	FINAL NOTICE
EXCESSIVE VISITOR PARKING	NEXT VIOLATION = TOW/BARNACLE
STREET PARKING	(il box & morked)
RESIDENT IN VISITOR PARKING	DATE:
NO PERMIT / INACTIVE PERMIT	
ABANDONED / STORED VEHICLE	CITATION #: (Your License Plate #) Excripte ABC123
RVS / OVERSIZED / TRAILER COMMERCIAL VEHICLE / STORAGE	Questions on why this was received? Who to contact?  1. var www.oversil.com/cliation
HANDICAP ZONE	Input date (see above) + citation number (treese plate #)     Contact the databased management company for questions
FIRELANE / BLOCKING GARAGE	Sign up to receive additional benefits such as registering vehicles
OTHER:	To appeal this notice, we recommend contacting your management company within 48 bours of this solice.

Oversii has been contracted by this Community Association to enforce parking rules and regulations. The purpose of this enforcement is to ensure fair parking to homeowners and guests.

- 1. This vehicle is in violation of the parking rules and regulations.
- 2. This violation has been documented.
- If you received a prior Notice of Parking Violation, your failure to correct this matter may cause a fine to be assessed to your account, legal remedies or other method of enforcement to be imposed.

Note: Please refer to your CC&Rs and fine policy for details and appeal process. Legal fees may be assessed to the homeowner in violation.

#### Questions on why this was received? Who to contact?

- 1. var www.oversil.com/citation
  2. input citation number (teams plate #) to find our more into
- Contact the displayed management conscary for questions
   Sign up to receive additional benefit such as registering vehicle.



#### WARNING **VIOLATION TYPE FINAL NOTICE** EXCESSIVE VISITOR PARKING NEXT VIOLATION = TOW / BARNACLE (if box is marked) STREET PARKING RESIDENT IN VISITOR PARKING NO PERMIT / INACTIVE PERMIT CITATION #: (Your License Plate #) -OTHER: ABANDONED / STORED VEHICLE RVS / OVERSIZED / TRAILER COMMERCIAL VEHICLE / STORAGE Questions on why this was received? Who to confact? 1. var www.oversii.com/cltation 2. Input date (see above) + citation number (ilcense piete #) HANDICAP ZONE 3. Confact the displayed management company for que FIRELANE / BLOCKING GARAGE EXPIRED PLATE To appeal this notice, we recommend contracting you monoperant company within 48 hours of this notice OTHER: Be a part of the SOLUTION Visit www.oversa.com to sign up to report issues, get answers, and much more

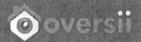


MARKED VEHICLES (COROLLA HYBRID 2020)

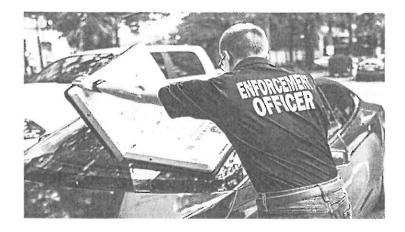


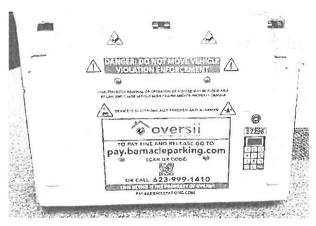






#### THE BARNACLE





#### IN 2018, OVERSII SECURITY AND THE BARNACLE PARTNERED TO ADD ANOTHER ENFORCEMENT SOLUTION THAT POSITIVELY CHANGES THE BEHAVIOR OF RESIDENTS THROUGH PARKING.

The Barnacle is a parking enforcement tool that acts as an immobilizer to a vehicle. Similar to how, in the old days, the "boot" was. However, the Barnacle is very different; the device blocks the visibility of the violator with 750 pounds of commercial grade suction per cup (2), making the vehicle not legal, not safe, and nearly impossible, to drive.

<u>Safety and efficient enforcement</u> are the most attractive features when it comes to this device. It takes 15–20 seconds to install, weighs 16 pounds, and the violator (after paying a fine), drops the device into a drop box area, then we check it in via GPS. Other benefits such as enforcement but having the convenience of the vehicle still on property vs going to a tow yard, visual marketing of enforcement to other residents in the community, are a huge plus as well.

If the device is tampered with, a loud alarm goes off with emails sent to us and the Barnacle support staff. If it is not returned, there is a Barnacle legal team ready to begin the collections process.









## PLEASE REACH OUT TO <u>BARNACLE@OVERSII.COM</u> TO SETUP OR IF YOU HAVE ADDITIONAL QUESTIONS!



Permits w/ Parking



#### **GUEST VS. RESIDENT PARKING OPTIONS**

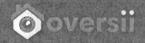
Parking Enforcement

[01000]	+ Tow	Enforcement + Tow				
Permits provide instant visibility for residents/ guests and parking enforcement to identify vehicles	×					
The process adds formality to the community, higher attention of renters, leaking into additional areas of compliance	<	<				
HOAs can gain more control with acceptance and declination of applications (if owe dues, fines, etc)	×	<				
HOAs can share in the revenues generated from residents (if decided)	×	<b>₩</b>				
Permit setup, process, and continued management is at a charge (usually passed onto the applicant)	×	<b>⋄</b>				
Added with parking enforcement and tow, technology/execution allows for irrefutable data and compliance seriousness						



#### PERMITTING PROCESS TO APPLICANT,

- 1.. Go to <u>www.oversii.com</u>
- 2. Click on "PERMITS" on the top right corner of the home page
- 3. Enter the zip code of the property address
- 4. You will be asked a series of questions during the application process (submitting does not guarantee approval)
- 5. The property manager will receive your registration/request and will approve or deny the application.
- 6. If approved, you will receive an active permit in the mail within 3 business days of permit payment. If denied, you will receive an email from Oversii.
- 7. You will always have a login to manage your permit account



#### PROOF: DATA IS KING

Violation Records with Photo Enforcement

We report ANYTHING of value to the community including parking related, graffiti, park patrols, street light outages w/pole #s, trash/recycle violations and more.

#### Date/Time Stamp

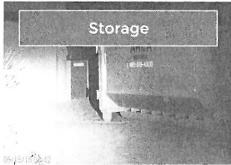


**3 Pictures / Violation** 













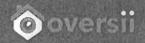




**Landscape Parking** 

Trash / Recycle

Interaction Notes/Video



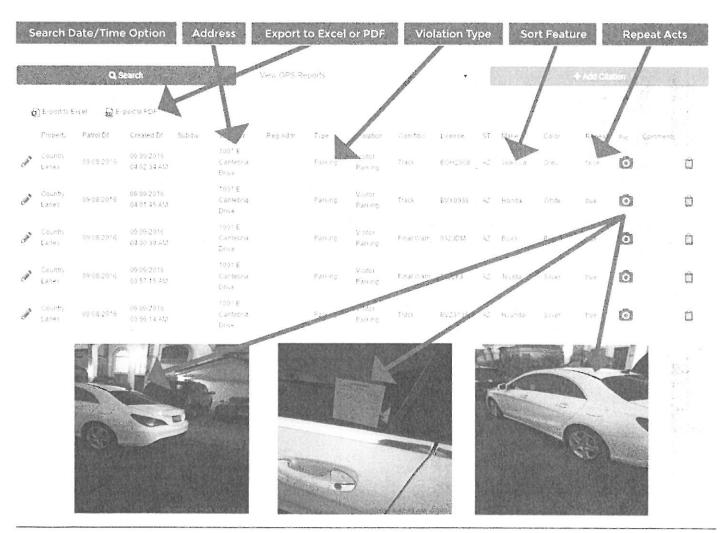
#### FROM A PATROL

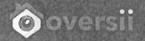
Automated email of a Daily Activity Report as excel + pdf attachments of all the violations by 9am the following morning.

Pro	peny l	Patrol Dr	Created th	Subdivisio Vio Addr -	Reg Addr Type	Violation	· Wentile -	Ukense	- E.	Make	Color	· Reper
Coun	try Lanes	9/8/2016	9/8/2016	1089 E Smith Drive	Parking		Track	DFF5250	MI	Cadillac	Black	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	1002 E Cantebria Drive	Parking	Parking on Street	Track	BHP5184	A2	Lexus	Geld	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	1387 E Cantebria Drive	Parking	Parking on Street	Track	AYF5617	AZ	Dodge	Black	TRUE
Coun	try Lanes	9/8/2016	9/8/2016	5567 E Cantebria Drive	Parking	Blocking Garage	Final Warr	BUL3883	AZ	Chevrolet	White	TRUE
Coun	try Lanes	9/8/2016	9/8/2016	7634 N 52nd St	Compliano	e Street Light Outage	Track		1		100	TRUE
Coun	try Lanes	9/8/2016	9/8/2016	7636 N 52nd St	Parking	Visitor Parking	Track	AKS9594	AZ	Dodge -	Red	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	8990 N Aldea Ave	Parking	Visitor Parking	Track	2S3C8	AZ	Nissan	White	- TRUE
Coun	try Lanes	9/8/2016	9/8/2016	2341 S Pinchot Ave	Parking	Parking on Street	Track	222NDP	AZ	Subaru	Black	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	2342 5 Pinchot Ave	Parking	Parking on Street	Track	BLC5104	AZ	Nissan	Black	TRUE
Coun	try Lanes	9/8/2016	9/8/2016	2343 S Pinchot Ave	Parking	Parking on Street	Track	BT20022	AZ	Subaru	Red	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	2562 S Bloom St	Complianc	e Graffiti	Track			-	332	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	2563 S Blocm St	Complianc	e Park Patrol	Track	XI	20		141	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	2564 \$ Bloom \$t	Parking	Parking On Street	Track	103VXZ	AZ	Toyota	White	FALSE
Coun	try Lanes	9/8/2016	9/8/2016	2565 S Bloom St	Parking	Parking on Street	Track	BCJ7084	AZ	Ford	Silver	TRUE
Coun	try Lanes	9/8/2016	9/8/2016	2566 S 8foom St	Parking	Parking on Street	Track	AEA1420	AZ	Cldsmabile	White	TRUE

Login to the Oversii platform to access pictures, additional reporting, and more intense data

\*Pictures sorted by individual violation





#### FROM A PATROL

GPS REPORTS (Guards can be seen LIVE on property as well)





#### UNLIMITED CUSTOMER AND PRODUCT SUPPORT FOR COMMUNITY MANAGERS

After a patrol is completed, we don't leave you hanging. We promise:

- Full transparency of collected data, schedule, general patrol information
- Answers to any questions relating to a violation, technology, training, legal, resident interaction
- Max response time of 30 minutes

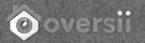


#### RESIDENT CUSTOMER SUPPORT

#### Residents need to be educated and assisted when it comes to enforcement:

- Desktop/mobile website, phone number disclosure to seamlessly get questions answered and inquiries to request more info
- If an inquiry is too specific/unique where Oversii staff is unable to answer with 100% accuracy, the property manager is forwarded all information to assist further
- Max response time of 30 minutes





#### HOW CAN WE TRUST YOU?

- 1. We offer free no charge patrols so you can experience our service
- 2. We promise radical positive change within 2 months of service
- 3. Simple 30 day contracts w/ GPS reports showing patrol coverage
- 4. Communication, response within 30 mins max
- 5. Adaptability, if our teamwork isn't effective, we can make a change to yield better results
- 6. Business standing, healthy sustainable growth, low employee turnover, high retention of contracts
- 7. Our technology is proprietary, reinvesting continuously to make our business better
- 8. Owner operator, owner is involved in daily operations making decisions based upon factual understanding/outcomes

#### WE WANT THE SERVICE BUT CAN'T BUDGET FOR:

On average, if an HOA is able/decides to fine, the revenues brought back to the HOA as a factor of the expense is 1.5, meaning, for every \$100 in expense, this vendor can bring \$150 back to HOA gross.

#### ARE YOUR PRICES BUILT FOR THE LONG RUN?

In competition, companies tend to submit the lowest pricing in order to capture the contract and will monetize later by cutting corners, this is called the "bait and switch." We submit accurate guaranteed pricing after no charge patrols are conducted, even if higher than competing companies. Our retention of contracts is 98.5% annually for these reasons.

#### WHAT ELSE CAN YOU DO TO ADD VALUE?

We are the eyes and ears of the community, we will report anything that can be helpful to the community whether it's trash cans, graffiti, park patrols, street light outages, bushes in the middle of roads, to what our contract states we should primarily focus on.

#### WHY ARE YOU IN THIS BUSINESS?

We are passionate about CHANGING BEHAVIOR of residents so we can all respect and get along with each other through education and risk mitigation tactics. The WAY we do this is through enforcement and technology.



Please select options of pricing below by clicking/marking the square box to the left

	PATROL OPTIONS MONTHLY (Choose ONE)	COST/PATROL	PATROLS/MONTH	COST			
	4 Patrols (0% discount)	\$120	4	\$480			
	8 Patrols (5% discount)	\$114	8	\$912			
	12 Patrols (10% discount)	\$108	12	\$1,296			
0	16 Patrols (15% discount)	\$102	16	\$1,632			
Total							

Recommended, this sets the initial tone and can lower patrols after 90 days (upon review)

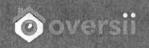
<sup>\*\*\*\*</sup> Every day/night service pricing includes an extra .33 patrol pricing, ((7 days a week\*52 weeks)/12))

SIGNAGE & NEWSLETTER						PRICE	
2 Signs (Under 500 units)		\$40	2			\$80	)
4 Signs (500 to 800 units)		\$35	4			\$140	)
8 Signs (800 to 1500 units)		\$30	8			\$240	)
Individual signs (A la cart)		\$40		1		\$40	)
Introductory Newsletter		\$75		1		\$75	ō
	Total					\$0	
SERVICE OPTIONS EXTRAS					PRICI	E (TBD)	
Barnacle use?		\$0	0			\$0	)
Permits ?		\$0	0			\$0	)

<sup>\*</sup> This includes an approximate time on property of 60 minutes per patrol

<sup>\*\* 30</sup> Day Renewal Contracts, Month to Month

<sup>\*\*\*</sup> Each patrol is 1 full inspection of the property



#### IN CONTRACT, YOU'LL RECEIVE:

#### INCLUDED

Complete onboarding of the property including logins, property maps, variances,

violation types, manager requests, schedule preferences

Any parking violations types, flyer placement (warning)

Online platform for residents to register vehicles, report violations, request more info

Daily (per patrol), monthly automated reports (reports can be generated at any time)

Variance + manager request inputs into our system

High resolution pictures of violations, GPS tracking / mapping

LIVE GPS for property managers and board members who have a login

Internal / proprietary software platform allowing for customization

<u>Database navigation</u> to find new and repeat offenders

Random dates and times of patrols (unless otherwise noted)

Meeting appearances as needed

Customer service for residents, boards, property managers

NOT INCLUDED (available upon request at a separate charge):

Introductory Newsletter (\$75.00 charge)

Virtual and placard permits (minimum \$40/approved permit)

Reverse plate search, plate runs (\$30/run with patrol contract, \$40/run without patrol contract)

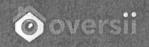
Unarmed security service for events / a la carte (if outside monthly contract)

#### SEVERAL PROPERTIES WE SERVICE

Lyon's Gate: Public/Private, 1941 units, Compliance / Parking Enforcement Adora Trails: Public, 1863 units, Compliance / Parking Enforcement Rancho El Dorado: Public, 3067 units, Compliance / Parking Enforcement Sundance Residential HOA: Public, 4600 units, Security + Parking Villagio at Tempe: Private, 742 units, Parking Enforcement + Permits







#### SEVERAL HOAS WE SERVICE + MANAGERS WE WORK WITH

- Jessica Baechle, CCMC, <u>ibaechle@ccmcnet.com</u>, 623–230–2318
   Union Park at Norterra Community Association, Security + Parking Enforcement
- 2. Tom Gordon, AAM, tgordon@aamaz.com, 602-674-4399
  -Villagio at Tempe, Parking Enforcement + Barnacle Use
- 3. Marc Vasquez, Trestle Management, <u>mvasquez@trestlemanagement.com</u>, 480-422-0888 -Rock Springs, Parking Enforcement
- 4. Dawn Haskin, First Service Residential, <u>dawn.Haskin@fsresidential.com</u>, 480-551-4300 -Rancho El Dorado, Parking Enforcement
- 5. **Brenda-Loften Steel, Spectrum Management**, <u>bsteel@spectrumam.com</u>, 480-719-4524 -Magma Ranch I HOA, Security + Parking Enforcement
- 6. Arianne Ahlvin, First Service Residential, <u>arianne.ahlvin@fsresidential.com</u>, 480-551-4300 -Troon North Master Association, Security + Compliance
- 7. Ron Anthony, City Property Management, ranthony@cityproperty.com, 602-437-4777
  -West Point Town Center, Parking Enforcement
- Deanna Tatman, Planned Development Services, <u>dtatman@pdsaz.com</u>, 623-298-3327
   -Pointe Tapatio, Security + Parking
- Jennifer Garr, AAM, jgarr@associatedasset.com. 602-957-9191
   -Meridian Community Association, Security + Parking Enforcement
- Stephanie DeAlba, CCMC, <u>sdealba@ccmcnet.com</u>, 623-241-7373
   -Vistancia, Parking Enforcement + Barnacle Use
  - \*REFERENCES INCLUDE DIFFERENT SIZES/SCOPES OF WORK PER COMMUNITY. THEY RANGE FROM 81 UNITS TO 4600 UNITS+ IN RESIDENTIAL/COMMERCIAL SECURITY AND PARKING ENFORCEMENT + BARNACLE.
  - \*\*AS OF TODAY, WE SERVICE 278 COMMUNITIES WITH 81 DIFFERENT MANAGEMENT COMPANIES IN PHOENIX AND TUCSON, ARIZONA.



#### Mountain Trails East HOA



#### Crackseal Repair, Sealcoat & Striping

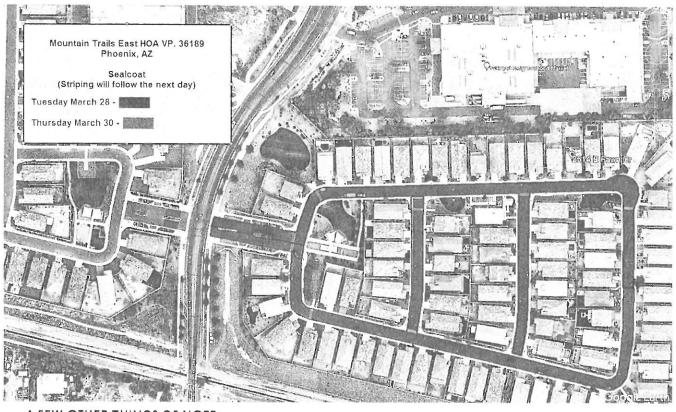
Sunland Asphalt, is applying Crackseal & Sealcoat and to streets in your immediate area Tuesday, March 28<sup>th</sup> and Thursday, March 30<sup>th</sup> (Striping will be completed on March 29<sup>th</sup> and March 31<sup>st</sup>), as shown on the map below. This process will keep roads in good condition for an extended period.

You will see the trucks, equipment, and personnel of Sunland Asphalt in the street on the days noted below. Please note the following:

The map below outlines restricted areas and dates. Please have all vehicles and obstructions but of the work area by 6:00AM. Any vehicles left in restricted areas will be Towed (relocated to an area outside of the work zone) at the Owner's expense.

Streets must be dry to apply the seal coat. Please adjust or turn off irrigation systems that may cause issues and delay the work. This MUST be done no later than Sunday, March 26<sup>th</sup>.

will be limited access to work areas. If possible, please reschedule their services for your area's restriction date(s).



#### A FEW OTHER THINGS OF NOTE:

Outside watering should not be done on the day(s) we are in your area. All sprinklers must be turned off and trash/
recycle containers must be removed, or services rescheduled. Auto, foot, pet, and bicycle traffic MUST stay off the new
seal coat for 24 hours or until the barricades are removed. Failure to do so may result in damage to cars, shoes,
sidewalks, carpets, etc. Sunland Asphalt, Mountain Trails Community HOA and Kinney Management will not be
responsible for any damages due to a resident moving traffic control devices or driving through wet sealcoat Do not
park where work will be performed or where it blocks traffic. Keep children and pets away from the construction for their
own safety.

\* Sunland Asphalt reserves the right to tow/relocate any vehicles in the work area after 6AM at a fee of \$65 per vehicle\*

